

No. S177625 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN

COLBRY HOLDINGS INC.

PETITIONER

AND

SUPERIOR GLASS CANADA INC.

RESPONDENT

ORDER MADE AFTER APPLICATION

))	
)	THE HONOURABLE JUSTICE)	
BEFORE)	WALKER)	26/Mar/2019
))	
))	

ON THE APPLICATION of FTI Consulting Canada Inc. in its capacity as Court-Appointed Receiver (the "Receiver") of all of the assets, undertakings and properties of the Respondent, Superior Glass Canada Inc., coming on for hearing at 800 Smithe Street, Vancouver, British Columbia on 26/Mar/2019 and on hearing Scott M. Boucher, counsel for the Receiver, AND UPON READING the material filed, including the First Report of the Receiver dated December 5, 2017 (the "First Report"), and the Second Report of the Receiver dated February 12, 2019 (the "Second Report"); AND NORNE ELSE APPENIX THANK AND SERVER")

THIS COURT ORDERS that:

- The activities of the Receiver, as set out in the Second Report, are hereby approved.
- The fees and disbursements of the Receiver and its counsel, as set out in Affidavit #1 of Craig Munro and Affidavit #2 of Krystal Shayler, filed herein, are hereby approved.
- After payment of the fees and disbursements of the Receiver and its counsel as herein approved, the Receiver shall pay all funds remaining in its hands to the Receiver General.

4. Upon payment of the amounts set out in paragraph 3 hereof, the Receiver shall be discharged as Receiver of the assets, undertakings and properties of the Respondent, Superior Glass Canada Inc., provided that notwithstanding its discharge herein: (a) the Receiver shall remain Receiver for the performance of such incidental duties as may be required to complete the administration of the receivership herein; and (b) the Receiver shall continue to have the benefit of the provisions of all Orders made in this proceeding, including all approvals, protections and stays of proceedings in favour of FTI Consulting Canada Inc. in its capacity as Receiver.

excluding

FTI Consulting Canada Inc. is hereby released and discharged from any and all liability, including gross negligence, that it now has or may hereafter have by reason of, or in any way arising out of, the acts or omissions of FTI Consulting Canada Inc. while acting in its capacity as Receiver herein. Without limiting the generality of the foregoing, FTI Consulting Canada Inc. is hereby forever released and discharged from any and all liability relating to matters that were raised, or which could have been raised, in the within receivership proceeding.

- 6. Notwithstanding any provision herein, this Order shall not affect any person to whom notice of these proceedings was not delivered as required by the *Bankruptcy and Insolvency Act* and regulations thereto, any other applicable enactment or any other Order of this Court.
- 7. Approval as to form by counsel for any party other than the Receiver is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS NOTED ABOVE:

Signature of

party | lawyer for the Receiver,

Scott M. Boucher

Registrar

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In the Supreme Court of British Columbia

Between

COLBRY HOLDINGS INC.

PETITIONER

and

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NORTON ROSE FULBRIGHT CANADA LLP

Barristers & Solicitors 1800 – 510 West Georgia Street Vancouver, BC V6B 0M3 Telephone: (604) 687-6575

Attention: Scott M. Boucher Filing Agent: West Coast Title Search

SCB/ker

Matter# 17-4388